

# State Share of Instruction (SSI)

Budget Planning Council

11-14-24

Budget & Financial  
Information

# Operating Budget Details

Click on a fiscal year range below for more information.

BUDGET FINANCIAL  
OVERVIEW

[Expand All Sections](#)

TUITION & FEES

## FY 2024 – FY 2025 Operating Budget Details

CAPITAL PLANNING

### FY2025

Handbook

**OPERATING BUDGET  
DETAILS**

#### FY2025 State Share of Instruction (SSI) Handbooks

- [University \(PDF\)](#)
- [College \(PDF\)](#)

Spreadsheet

CAMPUS ACCOUNTABILITY

#### FY2025 Final SSI Distributions

HIGHER EDUCATION  
FACILITIES BONDS

- [Universities \(.XLSX\)](#)
- [Community Colleges \(.XLSX\)](#)
- [Allocations by Institution including capital component adjustment \(.XLSX\)](#)

STATE SHARE OF  
INSTRUCTION (SSI)

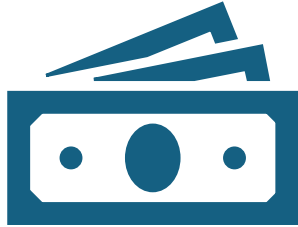
#### FY2025 First Half Projected SSI Distributions

- [Universities \(.XLSX\)](#)
- [Community Colleges \(.XLSX\)](#)
- [Allocations by Institution including capital component adjustment \(.XLSX\)](#)

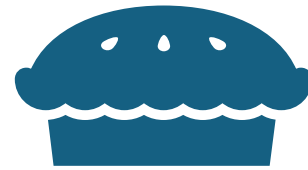
ALTERNATIVE RETIREMENT

- <https://highered.ohio.gov/educators/budget-financial/operating-budget-details>

# State Legislature appropriations



**Fixed amount each biennium**



**Growth in subsidy is relative to:**

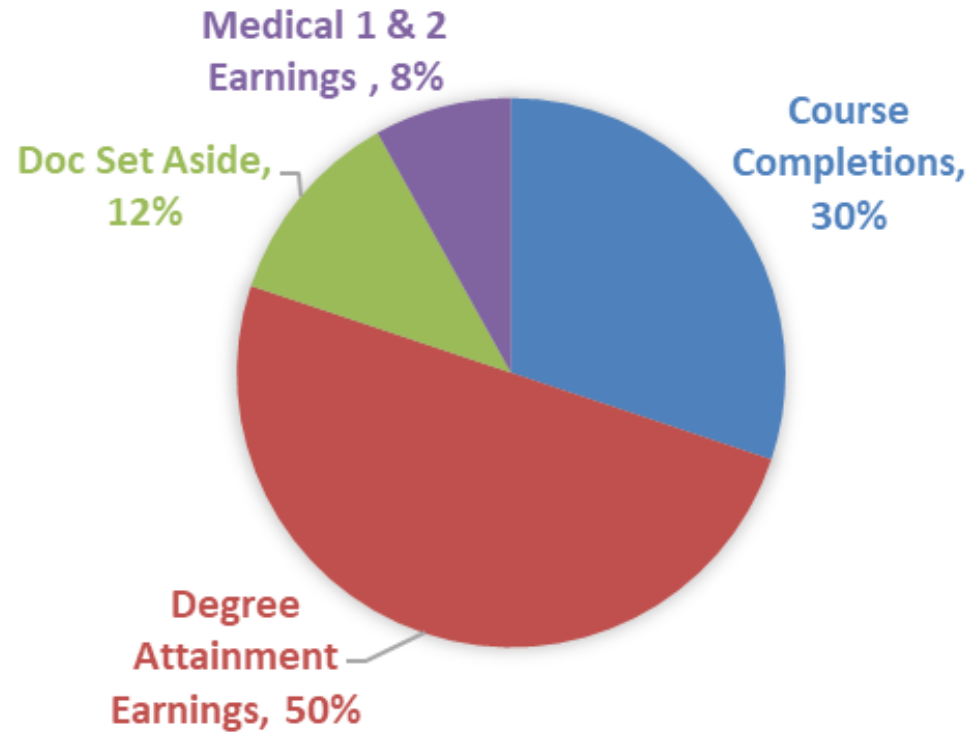
State appropriation

What other institutions are experiencing/  
changing size of slices of a fixed pie

# Performance-based funding

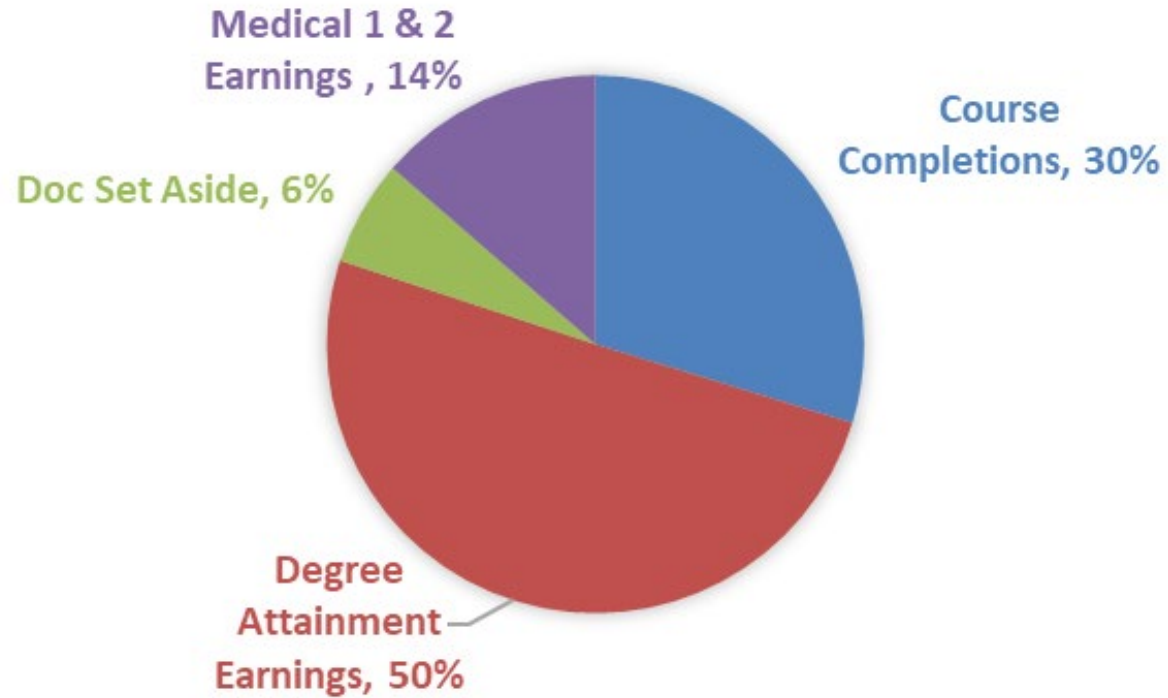
- Three primary funding components:
  1. Course Completions
  2. Degree Completion
  3. Set-Asides, if applicable
    - Medical model set-aside
    - Doctoral set-aside
- 3-year averages – FY25 uses CY2021, CY2022, CY2023

## FY2025 STATEWIDE UNIVERSITY SSI (CY21, CY22, & CY23 DATA FOR FTES & DEGREES)



Course Completions	\$	490,312,920
Degree Attainment Earnings	\$	813,932,470
Doc Set Aside	\$	191,762,490
Medical 1 & 2 Earnings	\$	131,857,060
<b>Total</b>	<b>\$</b>	<b>1,627,864,940</b>

# FY2025 OHIO UNIVERSITY SSI (CY21, CY22, & CY23 DATA FOR FTES & DEGREES)



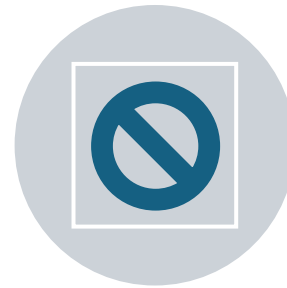
Course Completions	\$50,286,091
Degree Attainment Earnings	\$85,124,153
Doc Set Aside	\$10,717,279
Medical 1 & 2 Earnings	\$23,044,359
<b>Total</b>	<b>\$169,171,882</b>



# Completions



When student successfully completes a course



Students withdrawing, failing, or getting an incomplete do not generate funding



Additional allocation for students with financial or academic risk completing a course



UG and Masters, Doctoral separate



# State Taxonomy

- Each course assigned to one of 26 cost models
  - Based on subject area and level of instruction
  - Arts & Humanities (AH) (1-6)
  - Business, Education and Social Sciences (BES) (1-7)
  - Science, Technology, Engineering, Math and Medical (STEM) (1-9)
  - Doctoral (1-2)
  - Medical (1-2)
- ODHE collects cost and enrollment data from each of the campuses
- Determine average cost per FTE (credit hours divided by 30)





**AH1**

<b>Communication</b>	<b>English</b>
CLWR 1810 CLWR 2220 COMS 1010 COMS 1030	ENG 1510 ENG 1610 ENG 2800 ENG 3850
<b>Journalism</b>	<b>Philosophy &amp; Religion</b>
JOUR 1050 MDIA 1091	PHIL 1010 PHIL 1200 PHIL 1300

**AH2**

<b>Communication</b>	<b>English</b>
Other COMS courses	
<b>Philosophy &amp; Religion</b>	<b>Art</b>
<b>Foreign Language</b>	<b>Liberal Arts</b>
<b>Other Visual/ Performing</b>	<b>Drama</b>
<b>Music</b>	

**AH3**

**Art**

**Foreign Language**

**Journalism**

**Other Visual/ Performing**

**AH4**

**Liberal Arts**

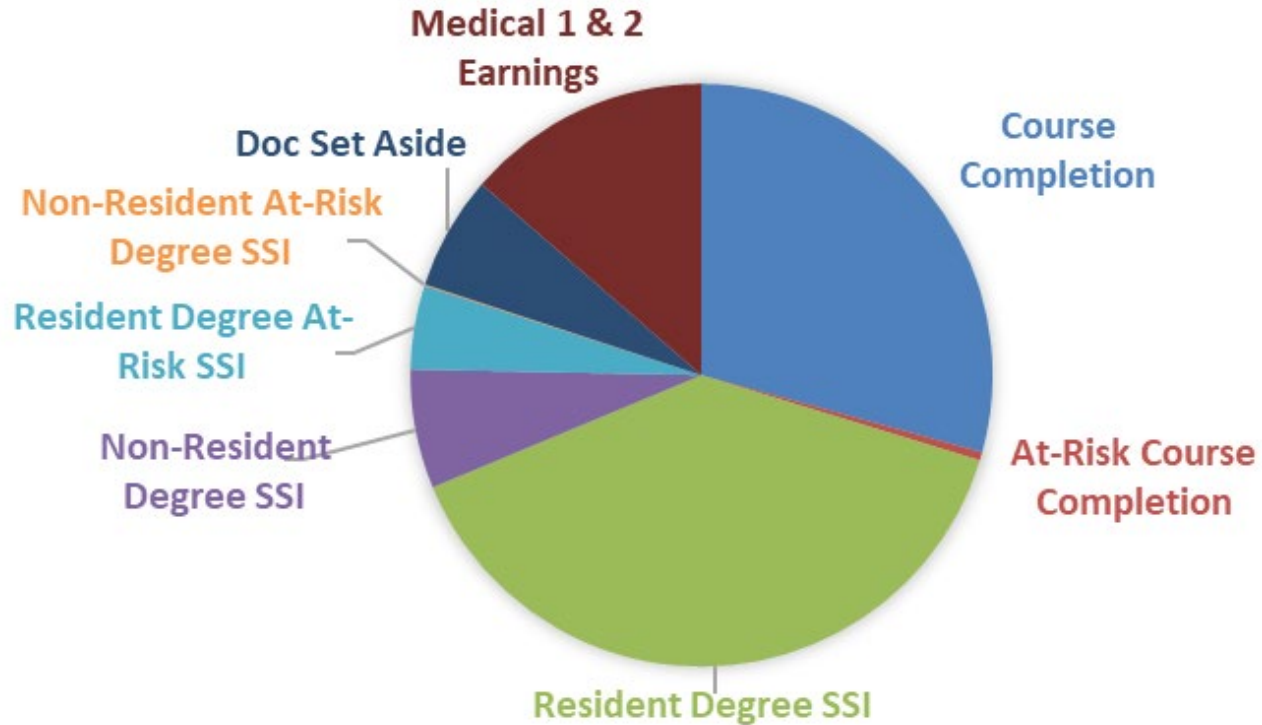
**Drama**

**Music**

**AH5**

**AH6**

# FY25 OHIO UNIVERSITY SSI



Course Completion	\$ 49,505,939	29%
At-Risk Course Completion	\$ 780,152	0%
Resident Degree SSI	\$ 65,957,473	39%
Non-Resident Degree SSI	\$ 11,169,761	7%
Resident Degree At-Risk SSI	\$ 7,874,809	5%
Non-Resident At-Risk Degree SSI	\$ 122,110	0%
Doc Set Aside	\$ 10,717,279	6%
Medical 1 & 2 Earnings	\$ 23,044,359	14%
<b>Total</b>	<b>\$ 169,171,882</b>	



# At-Risk Course Completions

- At-risk, if either or both:
  - **Financial:** EFC < \$2190, based on FAFSA application data;
  - **Academic:** ACT score of less than 17 in either Math or English or completion of developmental course work at any public college or university for students with no ACT scores.



# At-Risk Course Completions

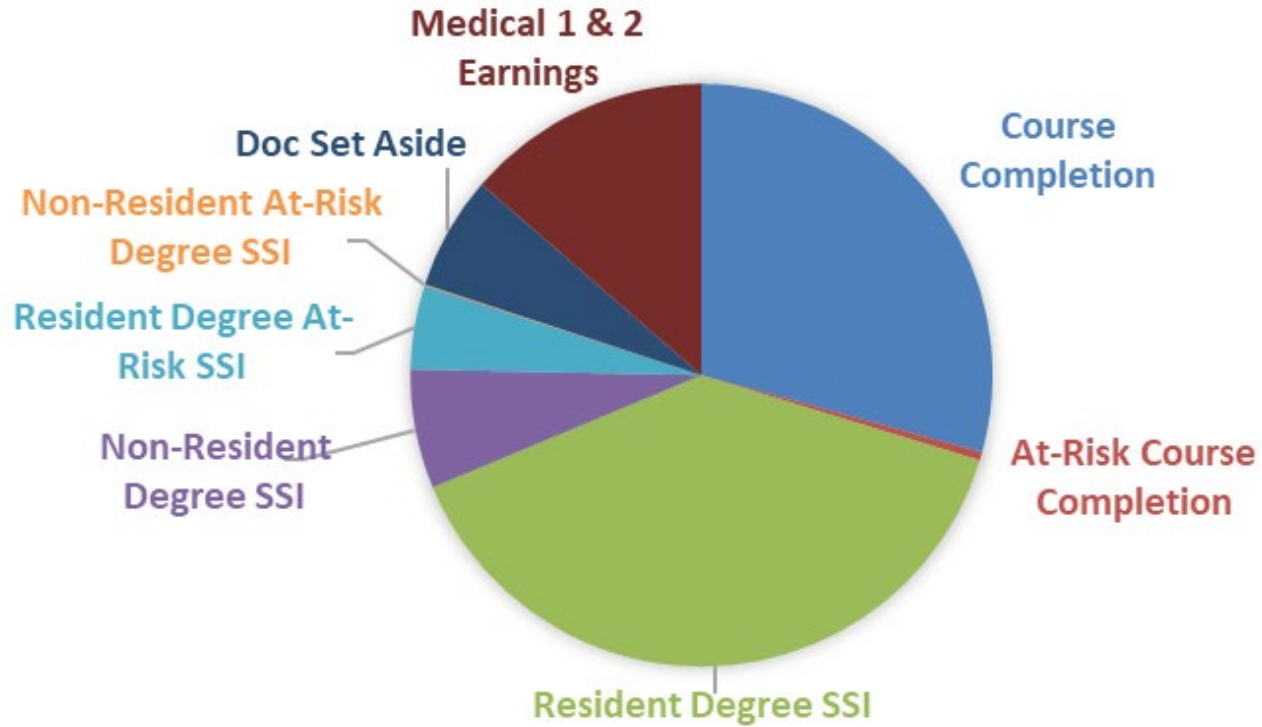
- Any course completed (FTE) by an at-risk student is included in the at-risk add-on
- At-risk course completion weight is difference between course completion rates for non-at-risk versus at-risk UG students
- UG only
- Campus Risk Index - An additional weighting is given to universities that attract more At-Risk students compared to others.



# Degree Credits

- Degree Credits versus Number of Degrees
  - To account for transfers or partial degree completion at an institution
- 4 Combinations of Resident and Non-Resident with At-Risk
  - Resident Degree Credits
  - Resident Degree Credits At-Risk
  - Non-Resident Degree Credits
  - Non-Resident Degree Credits At-Risk

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# Degree Costs

- ODHE collects data on the cost to produce degrees by level and subject field
- Level
  - Associate (3)
  - Bachelors (5)
  - Masters (7)
  - Doctoral
- Subject Field
  - Similar to major
  - Not exact match since some subjects include multiple majors



# Non-Resident Degree Credits

- Weighted 50%
- Then weighted for the university's % of Non-Resident students that are still in the state 1 year after graduation
  - OU 14.4%
  - State average 18%
- 50% of OU's 14.4% = 7.7%





# At-Risk Degree Credits

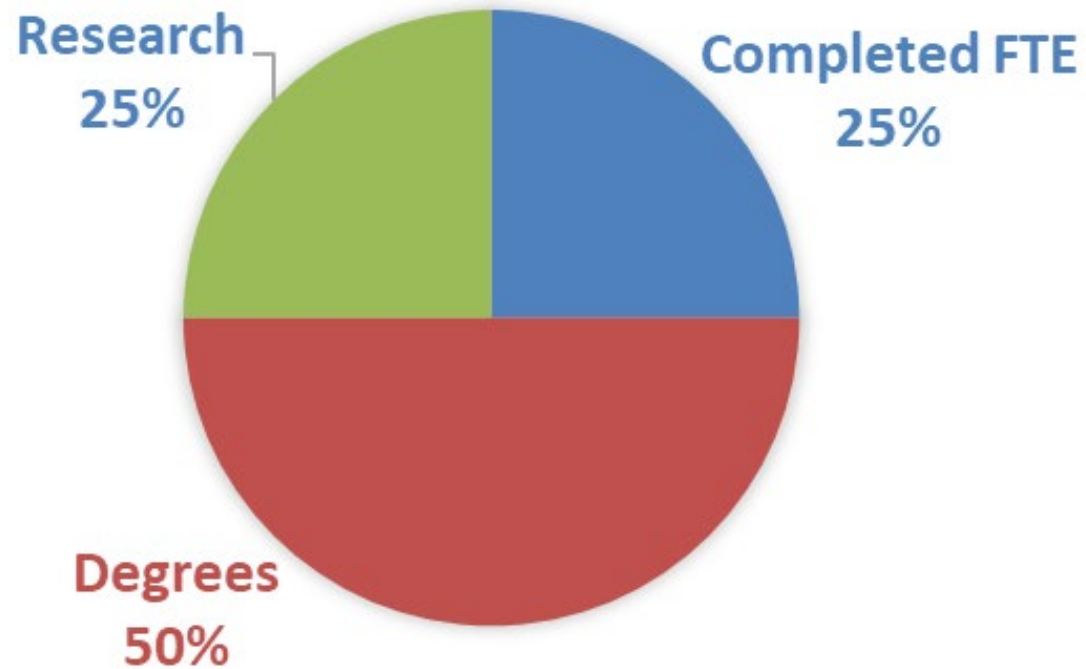
- 5 factors; any of the following; 31 possible combinations + No Risk
  - **Age:** 22+ when they began college.
  - **Financial:** EFC < \$2,190
  - **Academic:** <17 on the ACT Exam in either Math or English OR, if no ACT data is available, the student completed any Developmental course on any USO campus at any time before the degree was awarded.
  - **Race:** If the student was reported as African American, American Indian, or Hispanic from the Student Entrance table with the same admission area as the corresponding DC record.
  - **First Generation Status:** This is determined by using the student's first FAFSA application based on the highest grade level of the parents being High School or less.
- Campus Degree Index

# Medical Set Aside

Campus	Med 2 FTE Completed CY2021	Med 2 FTE Completed CY2022	Med 2 FTE Completed CY2023	Med 2, 3-Year Avg	FY 2025 Med 2 SSI	FY 2025 Med 1 SSI
CINC	802	806	794	801	\$16,788,762	
KENT	0	0	0	0	\$0	\$3,394,847
NECM	689	675	696	686	\$14,391,366	
OHSU	910	918	896	908	\$19,035,884	\$24,116,070
OHUN	1106	1097	1095	1099	\$23,044,359	
TLDO	950	932	905	929	\$19,476,223	
WSUN	541	548	573	554	\$11,609,548	
<b>Total</b>	<b>4997</b>	<b>4975</b>	<b>4958</b>	<b>4,976</b>	<b>\$104,346,143</b>	<b>\$ 27,510,917</b>
						<b>\$131,857,060</b>

# Doctoral Set Aside

**FY2025 UNIVERSITY SSI**  
(USING CY21, CY22, CY23 DATA)



Completed FTE	\$	47,940,622
Degrees	\$	95,881,245
Research	\$	47,940,622
<b>Total</b>	<b>\$</b>	<b>191,762,490</b>

<b>IUC Doctoral Set Aside Allocation</b>				
<b>Inst</b>	<b>Completed FTE</b>	<b>Degree Cost</b>	<b>Research</b>	<b>Total Doc Set Aside</b>
AKRN	\$1,258,603	\$4,326,539	\$558,819	\$6,143,961
BGSU	\$1,814,257	\$4,514,229	\$322,725	\$6,651,211
CINC	\$9,114,466	\$13,358,181	\$12,238,217	\$34,710,864
CLEV	\$734,798	\$1,669,664	\$1,619,060	\$4,023,522
KENT	\$5,411,803	\$8,978,458	\$593,404	\$14,983,665
MIAM	\$1,380,815	\$3,464,487	\$456,889	\$5,302,192
OHSU	\$21,685,959	\$43,098,368	\$28,567,683	\$93,352,010
<b>OHUN</b>	<b>\$3,940,935</b>	<b>\$5,861,999</b>	<b>\$914,345</b>	<b>\$10,717,279</b>
<i>OHUN %</i>	<i>8.2%</i>	<i>6.1%</i>	<i>1.9%</i>	<i>5.6%</i>
TLDO	\$928,056	\$6,276,288	\$1,534,192	\$8,738,536
WSUN	\$1,086,035	\$3,062,935	\$749,436	\$4,898,405
YNGS	\$571,043	\$1,203,485	\$142,517	\$1,917,045
NECM	\$13,853	\$66,611	\$243,334	\$323,798
<b>Total</b>	<b>\$47,940,622</b>	<b>\$95,881,245</b>	<b>\$47,940,622</b>	<b>\$191,762,490</b>
Actual % used	25%	50%	25%	

# Doctoral Set Aside – FTE Completions

- Doctoral courses fall into two models – Doc 1 and Doc 2

<b>Model Costs</b>	<b>FY25</b>
Doc 1	\$49,065
Doc 2	\$53,280

# Doctoral Set Aside - FTE Completed

Completed FTE	FTE Completed CY2021			FTE Completed CY2022			FTE Completed CY2023				
Inst	Doc 1	Doc 2	Doc Total	Doc 1	Doc 2	Doc Total	Doc 1	Doc 2	Doc Total	3 year avg.	Percent Share of Doc Course Completions
AKRN	39.2	161.0	200	48.4	141.7	190	42.7	139.2	182	191	2.59%
BGSU	146.2	84.0	230	146.0	85.7	232	138.5	243.5	382	281	3.82%
CINC	315.6	1113.0	1,429	314.6	1069.5	1,384	278.8	1048.8	1,328	1,380	18.74%
CLEV	50.9	63.4	114	48.1	60.3	108	47.7	69.1	117	113	1.54%
KENT	520.3	372.9	893	501.9	336.0	838	468.3	334.2	803	845	11.47%
MIAM	146.1	79.9	226	137.1	81.3	218	134.1	70.8	205	216	2.94%
NECM	0.0	3.8	4	0.0	2.0	2	0.0	0.4	0	2	0.03%
OHSU	1170.7	2102.1	3,273	1270.4	2116.9	3,387	1197.7	2110.0	3,308	3,323	45.12%
OHUN	318.9	297.5	616	310.3	313.2	624	309.3	284.1	593	611	8.30%
TLDO	64.1	93.8	158	49.1	90.1	139	39.5	89.8	129	142	1.93%
WSUN	121.7	56.1	178	121.7	47.0	169	125.0	42.4	167	171	2.33%
YNGS	12.9	31.7	45	36.3	54.6	91	58.7	69.2	128	88	1.19%
<b>TOTAL</b>	<b>2,907</b>	<b>4,459</b>	<b>7,366</b>	<b>2,984</b>	<b>4,398</b>	<b>7,382</b>	<b>2,840</b>	<b>4,501</b>	<b>7,342</b>	<b>7,363</b>	<b>100.0%</b>

# Doctoral Set Aside

## FTE Completions Total Costs

Inst	3 year avg.	Percent Share of Doc Course Completions	Total Costs	Percent Share of Doc Course Completions Costs
AKRN	191	2.59%	\$ 29,932,529	2.63%
BGSU	281	3.82%	\$ 43,147,295	3.78%
CINC	1,380	18.74%	\$ 216,763,444	19.01%
CLEV	113	1.54%	\$ 17,475,217	1.53%
KENT	845	11.47%	\$ 128,705,407	11.29%
MIAM	216	2.94%	\$ 32,839,033	2.88%
NECM	2	0.03%	\$ 329,448	0.03%
OHSU	3,323	45.12%	\$ 515,743,127	45.24%
OHUN	611	8.30%	\$ 93,724,699	8.22%
TLDO	142	1.93%	\$ 22,071,363	1.94%
WSUN	171	2.33%	\$ 25,828,456	2.27%
YNGS	88	1.19%	\$ 13,580,753	1.19%
<b>TOTAL</b>	<b>7,363</b>	<b>100.0%</b>	<b>\$ 1,140,140,771</b>	<b>100.0%</b>

# Doctoral Set Aside - Degrees

Inst	Level	subject	Resident Degree Credits	Resident Degree At-Risk Credits	Non-Resident Degree Credits	Non-Resident At-Risk Degree Credit	Degree Cost	Resident Degree Costs
OHUN	17	Arts & Humanities	21.7	0.0	0.00	0.0	\$ 223,805	\$ 4,849,111
OHUN	17	Education	29.3	0.0	0.00	0.0	\$ 202,436	\$ 5,938,108
OHUN	17	Engineering	18.0	0.0	0.00	0.0	\$ 242,152	\$ 4,358,733
OHUN	17	Health	5.0	0.0	0.00	0.0	\$ 217,626	\$ 1,088,128
OHUN	17	Natural Science & Mathematics	27.3	0.0	0.00	0.0	\$ 263,547	\$ 7,203,609
OHUN	17	Social & Behavioral Sciences	9.0	0.0	0.00	0.0	\$ 209,511	\$ 1,885,597
OHUN	17	Unclassified	1.0	0.0	0.00	0.0	\$ 212,408	\$ 212,408
OHUN	19	Teaching	0.0	0.0	0.00	0.0	\$ 45,023	\$ -
		<b>TOTAL DEGREE COSTS</b>						<b>\$ 25,535,694</b>
		<b>TOTAL FUNDED (23%)</b>						<b>\$ 5,861,999</b>





# Doctoral Set Aside- Degree Subject Mappings

<b><u>Arts &amp; Humanities</u></b>
English
Communication Studies
Journalism
Media Arts & Studies
Comparative Arts
Hearing/Speech

<b><u>Natural Science</u></b>
Biological Sciences
Chemistry
Math
Physics

<b><u>Health</u></b>
Comm Studies
<b><u>Social Science</u></b>
History
Psychology
<b><u>Unclassified</u></b>
Undecided COM

# Doctoral Set Aside – Research Expenditure

Inst	Academic Institution	Federally Financed Academic R&D Expenditures	State/Local Govt Financed Academic R&D Expenditures	Industry Financed Academic R&D Expenditures	Institutionally Financed Academic R&D Expenditures	Other Academic R&D Expenditures	Institution Total	Sum of Federal, Industry & Other	Portion of Federal Funds, Source = HHS	Eligible R&D Expenditures for Doctoral Set-Aside	%
BGSU	Bowling Green State Univ, All Campu	\$ 7,918	\$ 1,649	\$ 880	\$ 8,895	\$ -	\$ 19,342	\$ 8,798	\$ 2,218	\$ 7,689	0.7%
CNTL	Central State University	\$ 5,576	\$ 3,039	\$ -	\$ 1,659	\$ -	\$ 10,274	\$ 5,576	\$ 261	\$ 5,446	0.5%
CLEV	Cleveland State University	\$ 53,395	\$ 848	\$ 8,293	\$ 18,497	\$ 192	\$ 81,225	\$ 61,880	\$ 46,611	\$ 38,575	3.4%
KENT	Kent State University, All Campuses	\$ 16,195	\$ 1,308	\$ 1,882	\$ 32,748	\$ 42	\$ 52,175	\$ 18,119	\$ 7,962	\$ 14,138	1.2%
MIAM	Miami University, All Campuses	\$ 10,277	\$ 1,997	\$ 2,344	\$ 13,843	\$ 338	\$ 28,799	\$ 12,959	\$ 4,147	\$ 10,886	0.9%
NECM	Northeastern Ohio Universities Coll	\$ 9,400	\$ 47	\$ 821	\$ 3,197	\$ -	\$ 13,465	\$ 10,221	\$ 8,847	\$ 5,798	0.5%
OHSU	Ohio State University, All Campuses	\$ 636,902	\$ 66,409	\$ 193,967	\$ 424,790	\$ 41,320	\$ 1,363,388	\$ 872,189	\$ 383,114	\$ 680,632	59.3%
OHUN	Ohio University, All Campuses	\$ 20,587	\$ 1,035	\$ 4,268	\$ 26,187	\$ 388	\$ 52,465	\$ 25,243	\$ 6,917	\$ 21,785	1.9%
AKRN	University of Akron, All Campuses	\$ 11,036	\$ 160	\$ 2,995	\$ 5,608	\$ 144	\$ 19,943	\$ 14,175	\$ 1,722	\$ 13,314	1.2%
CINC	University of Cincinnati, All Campuse	\$ 350,392	\$ 6,044	\$ 83,206	\$ 161,967	\$ 13,461	\$ 615,070	\$ 447,059	\$ 310,961	\$ 291,579	25.4%
TLDO	University of Toledo	\$ 36,694	\$ 1,211	\$ 6,821	\$ 19,679	\$ 249	\$ 64,654	\$ 43,764	\$ 14,423	\$ 36,553	3.2%
WSUN	Wright State University, All Campuse	\$ 20,529	\$ 757	\$ 750	\$ 5,368	\$ 36	\$ 27,440	\$ 21,315	\$ 6,919	\$ 17,856	1.6%
YNGS	Youngstown State University	\$ 3,533	\$ 260	\$ 59	\$ 305	\$ -	\$ 4,157	\$ 3,592	\$ 393	\$ 3,396	0.3%
	<b>Total</b>	<b>\$ 1,182,434</b>	<b>\$ 84,764</b>	<b>\$ 306,286</b>	<b>\$ 722,743</b>	<b>\$ 56,170</b>	<b>\$ 2,352,397</b>	<b>\$ 1,544,890</b>	<b>\$ 794,495</b>	<b>\$ 1,147,643</b>	<b>100.0%</b>

*In Thousands*

# Doctoral Set Aside – Research Expenditures

Inst	FY 2022 R&D Expenditures - Federal, Industry & Other	% of Unadjusted Research Expenditures	Eligible Research Expenditures, weighting HHS funding = 50%	Shares of Adjusted Research Expenditures	Research Funding
AKRN	\$14,175,000	0.92%	\$13,314,000	1.17%	\$558,819
BGSU	\$8,798,000	0.57%	\$7,689,000	0.67%	\$322,725
CINC	\$447,059,000	29.04%	\$291,578,500	25.53%	\$12,238,217
CLEV	\$61,880,000	4.02%	\$38,574,500	3.38%	\$1,619,060
KENT	\$18,119,000	1.18%	\$14,138,000	1.24%	\$593,404
MIAM	\$12,959,000	0.84%	\$10,885,500	0.95%	\$456,889
OHSU	\$872,189,000	56.66%	\$680,632,000	59.59%	\$28,567,683
<b>OHUN</b>	<b>\$25,243,000</b>	<b>1.64%</b>	<b>\$21,784,500</b>	<b>1.91%</b>	<b>\$914,345</b>
TLDO	\$43,764,000	2.84%	\$36,552,500	3.20%	\$1,534,192
WSUN	\$21,315,000	1.38%	\$17,855,500	1.56%	\$749,436
YNGS	\$3,592,000	0.23%	\$3,395,500	0.30%	\$142,517
NECM	\$10,221,000	0.66%	\$5,797,500	0.51%	\$243,334
<b>TOTAL</b>	<b>\$1,539,314,000</b>	<b>100.00%</b>	<b>\$1,142,197,000</b>	<b>100.00%</b>	<b>\$47,940,622</b>

# Doctoral Subsidy Earnings

IUC Doctoral Set Aside Allocation				
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AKRN	\$1,258,603	\$4,326,539	\$558,819	\$6,143,961
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MIAM	\$1,380,815	\$3,464,487	\$456,889	\$5,302,192
OHSU	\$21,685,959	\$43,098,368	\$28,567,683	\$93,352,010
OHUN	\$3,940,935	\$5,861,999	\$914,345	\$10,717,279
<i>OHUN %</i>	<i>8.2%</i>	<i>6.1%</i>	<i>1.9%</i>	<i>5.6%</i>
TLDO	\$928,056	\$6,276,288	\$1,534,192	\$8,738,536
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<b>Total</b>	<b>\$47,940,622</b>	<b>\$95,881,245</b>	<b>\$47,940,622</b>	<b>\$191,762,490</b>
Actual % used	25%	50%	25%	

# History

- Sectors
  - Previously three sectors – Community Colleges, Regional Campuses and Main Campuses
  - In FY16, allocations for Regional and Main Campuses merged to 2 sectors
    - Encourages universities to focus on degree completion for students at regional campuses
- Methodology
  - Prior to FY11, purely enrollment based
  - Now, performance-based funding model based on outcomes
- Degrees
  - In FY14, more emphasis put on degree completion (20% to 50%)
    - Incentivizes institutions to get students to completion
  - Degree Credits

# History

- Out of state UG students
  - Partial credit in degree attainment portion for students that remain in Ohio one year after being awarded a degree
- STEM weights to degree completion model
  - Additional funding to higher cost degrees and provides incentives to complete students in the STEM field
- Consideration for Doctoral set-aside factor for non-STEM programs
  - Another factor to apply to the non-STEM programs where research funding is not as applicable
  - 50% for degrees, 25% for research funding and 25% on this other factor, with no allocation for completions
  - Change was not made, so the completion component was kept

# Funding Distribution

